

*Without you, our doctors,
GBMC would be just another hospital.*



Physicians and their staff are GBMC's most valuable assets. It is important for patients to have access to state-of-the-art facilities and technology, but without you, patients would not obtain the care they so desperately need.

Recognizing the value that you bring to this hospital, the GBMC Foundation wants you to know we can provide access to some of the area's finest financial and legal experts:

- *Estate Planning Attorneys*
- *Financial Planners*
- *Tax Accountants*
- *Insurance Practitioners*

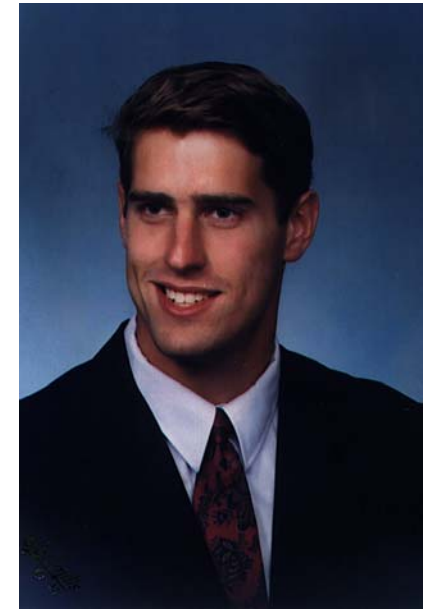
The GBMC Foundation's Estate Planning Referral Service connects you to professionals who can answer your questions.

- How do I structure my portfolio to protect my assets from malpractice lawsuits?
- How can I plan now to best position myself to cover the increasing education costs for my children/grandchildren?
- Should my Will include a Trust for my heirs?
- How can life insurance be an effective tool in avoiding excessive estate taxes and transfer my hard-earned assets to my heirs?
- How should my investment portfolio be positioned to allow for inflation and market volatility during my retirement?
- How can charitable giving be structured into my estate plans to help my favorite charities while benefiting my heirs?

What could be more important than the financial stability of your family facing a catastrophic event?

Call or e-mail GBMC Foundation's Estate Planning Referral Service to obtain contact information for some of the area's finest planners.

- Outline your general area of interest
- Discuss your basic questions
- Get connected to local attorneys and financial planners who specialize in the areas of your planning needs.



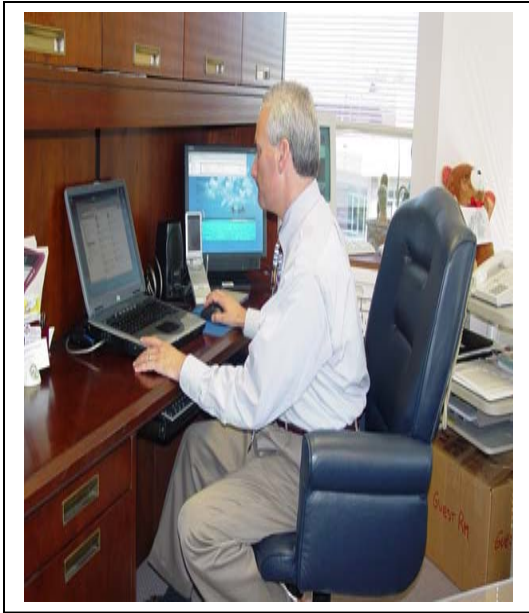
Contact:

John C. Jeppi at
GBMC Foundation's

**Estate Planning Referral
Service**

443-849-3303

jjeppi@gbmc.org



“We want GBMC’s doctors to know that they can turn to us for assistance in these critical areas of their lives. We work with attorneys, accountants and investment professionals, every day, and our doctors should be able to take advantage of the vital resources at our disposal.”

“Our doctors need to know that we are about more than gift solicitations.”

-- John C. Jeppi
Director of Gift Planning
GBMC Foundation



This service provides referrals or links to resources for estate, tax and financial planning. This brochure seeks to inform readers of referral resources available through the GBMC Foundation Office for their convenience. Referrals through this office are to private, independent professionals, unaffiliated with GBMC. Any referral should not be construed as an endorsement of any product or service.

GBMC
FOUNDATION

Estate Planning Referral Service

443-849-3303

*A clearinghouse for your legal & financial
planning needs*

Access to top professional advisors:

- Estate Planning Attorneys
- Financial Planners
- Tax Accountants
- Insurance Practitioners

GBMC
HEALTHCARE ✱